

#### Carolina Center on Alzheimer's Disease and Minority Research

Research Collaboration: Tips, Tactics, and Tales

June 12, 2020

#### TODAY'S SPEAKER

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#### Daniela Friedman, Ph.D., Professor and chair of the Department of Health Promotion, Education, and Behavior, University of South Carolina



## **Research Collaboration: Tips, Tactics, and Tales**

#### Daniela B. Friedman, PhD

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Multiple Principal Investigator, Carolina Center on Alzheimer's Disease and Minority Research

Co-Lead, Community Engagement Core, Centers for Oceans and Human Health & Climate Change Interactions







#### Many, many layers to collaborations! Let's discuss seven layers!



7. Leave toxicity behind

6. Invest in relationships; Evaluate for improvement

- 5. Consider tools for effective collaboration and communication
- 4. Establish clear deliverables
- 3. Discuss a starting point
- 2. Consider carefully how and when you ask
- 1. Find collaborators



#### 1. FIND COLLABORATORS – SOONER THAN LATER Keep me searching and I'm growing old

- People you know
  - Call, email, meet, tweet, & start
- People you sort of know
  - Through mentors or colleagues
  - Via professional networks
- People you don't know
  - Check NIH reporter, PubMed, other databases
  - USCeRA faculty expertise





## 2. CONSIDER CAREFULLY HOW AND WHEN YOU ASK *If you ask me to .... I just might ....*

- People you know
  - Call, email, meet, tweet, & start
- People you sort of know
  - Call, email, meet, tweet, & start
  - Ask someone to connect you
- People you don't know
  - Ask someone to connect you





#### **Anonymous Example 1**

- Researcher outside of our unit reaches out via email
  - Individual provides biosketch template, indicates she/he is submitting grant within 1 week, asks if I will send biosketch and whether I feel comfortable with lending 5-10% effort ....
- ... To do what???
- You may need to decline and that's alright
- But what would be a helpful next step? (See Tip #3)





## 3. DISCUSS A STARTING POINT **Start and Start a**

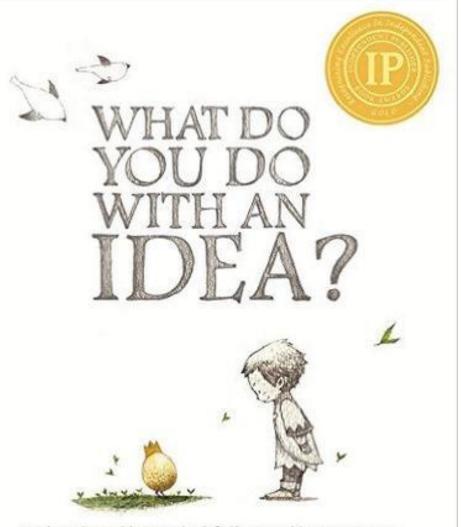
- Have you worked together previously?
- Yes
  - Show me the evidence: scholarly products
- Sort of
  - Take time to work on the evidence: scholarly products
- No
  - Learn about each other's work and start on the (you guessed it) ... scholarly products





#### Non-Anonymous Example 1:

## Often ideas start with a story



Written by Kobi Yamada 🐓 Illustrated by Mae Besom





### **Our Team**



Dr. Daniela Friedman



Dr. Heather Brandt



Dr. William D. Isenhower



Dr. Abraham Wandersman



Dr. Jonathan Scaccia

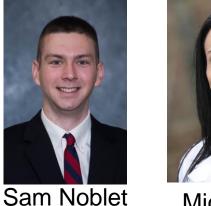


Diana Zona





Delores Fedrick Sam Noble Center for Oceans and Human Health and Climate Change Interactions at the University of South Carolina



Michelle Arent



Mayank Sakhuja



Dr. Larisa Bruner





#### 4. ESTABLISH CLEAR ROLES ON DELIVERABLES When you know the notes to sing you can sing most anything

- Who is responsible for what?
- Focus on the endgame but also the process for how to make it to the finish line







#### Roles (required in NIH proposals)

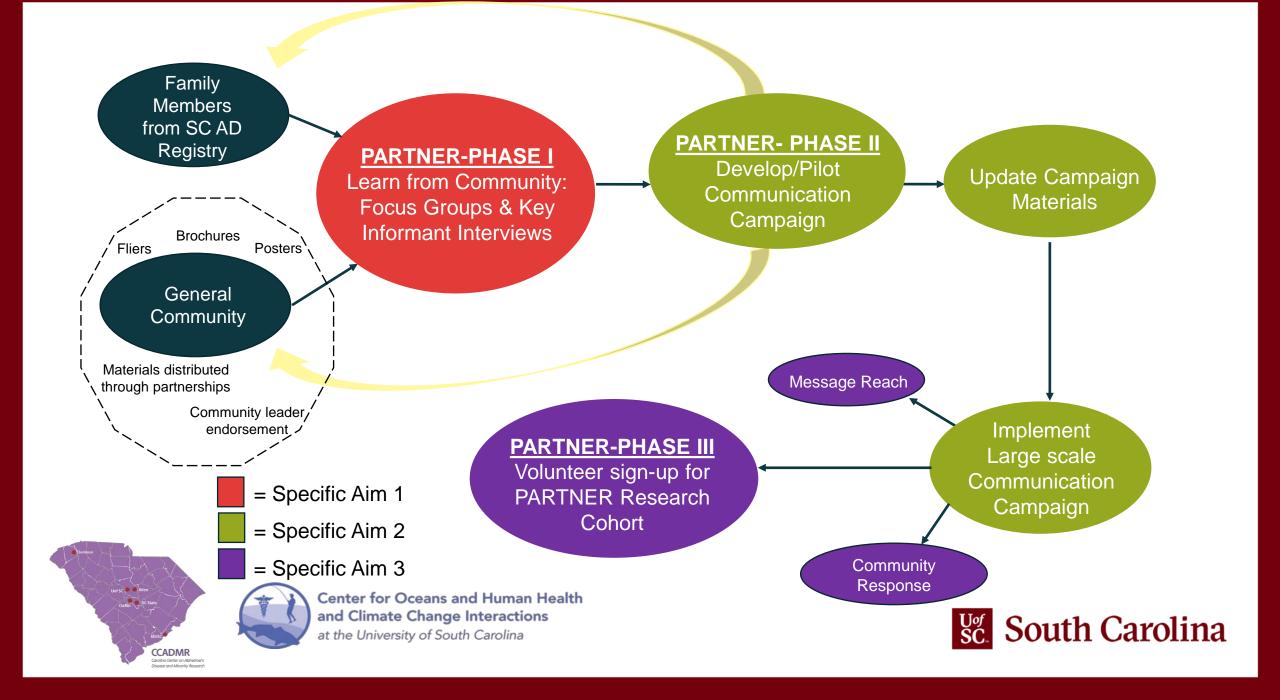
Table 1: Team	Members'	Scope of	f Work I	by Projec	ct Aim
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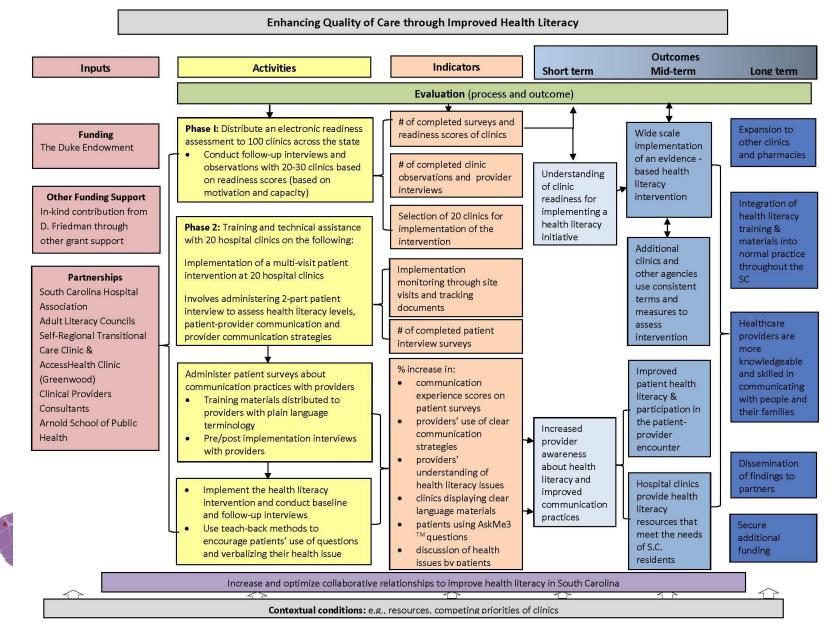
Team Member	Aim 1	Aim 2	Aim 3
Friedman (PI)	Guide formative research phase; Co-chair steering committee	Guide development of culturally sensitive materials; Co-chair steering committee	Guide campaign evaluation and tracking processes; Co-chair steering committee











Based on a previous slide, what do you think is missing from this lovely logic model?



Healthy Aging Research Network (HAN) exemplars		
<ul> <li>infrastructure</li> <li>backbone for the HAN and coordinated efforts across stakeholders</li> <li>Held monthly conference calls and annual in-person grantee meetings with the coordinating centers, community partners, and federal and non-federal agencies</li> <li>Member centers regularly evaluated the functioning of the coordinating center</li> <li>Applied an evaluation framework (Reach, Effectiveness, Adoption, Implementation, Maintenance)</li> </ul>		
<ul> <li>Created and secured consensus within and external to HAN on the first ever definition of healthy aging</li> <li>Established, secured consensus, and published a research and translation agenda for healthy aging for specific topics</li> <li>Engaged and partnered with community partners and federal and non-federal agencies</li> </ul>	The RCMAR network functions in the same way.	
<ul> <li>Conducted projects based on unmet community needs</li> <li>Invited community partners who represented varied settings and ethnic diversity to participate in the development, execution, and dissemination of HAN projects</li> <li>Disseminated, evaluated, and enhanced sustainability of evidence-based health promotion programs for older adults</li> <li>Created linkages between community and clinical partners</li> <li>Built capacity of communities to offer and evaluate evidence-based health promotion programs</li> </ul>		
<ul> <li>Planned and conducted a HAN social network analysis</li> <li>Used RE-AIM as an evaluation framework for community-based projects</li> <li>Published action briefs and scholarly publications and conducted webinars</li> <li>Developed and distributed the Health Saving Cost Calculator (see www.ebp-savings.info for more information)</li> <li>Demonstrated reach and effectiveness of evidence-based health promotion programs</li> <li>Collaborated with CDC resources such as the Task Force on Community Preventive Services to implement findings</li> <li>Improved our understanding of factors associated with brain health</li> <li>Increased understanding of essential elements necessary for successful healthy aging network structure and processes</li> <li>Developed a pipeline of healthy aging researchers</li> </ul>		
	<ul> <li>Developed and funded a coordinating center for the network with staff and skills to serve as the backbone for the HAN and coordinated efforts across stakeholders</li> <li>Held monthly conference calls and annual in-person grantee meetings with the coordinating center, member centers, community partners, and federal and non-federal agencies</li> <li>Member centers regularly evaluated the functioning of the coordinating center</li> <li>Applied an evaluation framework (Reach, Effectiveness, Adoption, Implementation, Maintenance [RE-AIM]) to HAN initiatives</li> <li>Created and secured consensus within and external to HAN on the first ever definition of healthy aging</li> <li>Established, secured consensus, and published a research and translation agenda for healthy aging for specific topics</li> <li>Engaged and partnered with community partners and federal and non-federal agencies</li> <li>Conducted projects based on unmet community needs</li> <li>Invited community partners who represented varied settings and ethnic diversity to participate in the development, execution, and dissemination of HAN projects</li> <li>Disseminated, evaluated, and enhanced sustainability of evidence-based health promotion programs for older adults</li> <li>Created linkages between community and clinical partners</li> <li>Built capacity of communities to offer and evaluate evidence-based health promotion programs</li> <li>Planned and conducted a HAN social network ror community-based projects</li> <li>Published action briefs and scholarly publications and conducted webinars</li> <li>Developed and distributed the Health Saving Cost Calculator (see www.ebp-savings.info for more information)</li> <li>Demonstrated reach and effectiveness of evidence-based health promotion programs</li> <li>Collaborated with CDC resources such as the Task Force on Community Preventive Services to implement findings</li> <li>Improved our understanding of factors associated with brain health</li> <li>Increased understanding of essential elements necess</li></ul>	

Table 1. Components of Collective Impact With Exemplars From the Healthy Aging Research Network (HAN)

CDC, Centers for Disease Control and Prevention.

CCADMR Carolina Center on Alzheimer's Disease and Minority Research



#### Anonymous Example 2

- You (researchers) tell us (funder) what the community needs!
- We (funders) will give you (researchers) the \$
- Sounds like clear roles and deliverables, right? Well ...
- Different entities have somewhat different goals, timelines (marketing NOW versus message testing), deliverables, and ... budgets but overall shared vision WIN, WIN, WIN or was it?
- Establishing roles and goals upfront is key





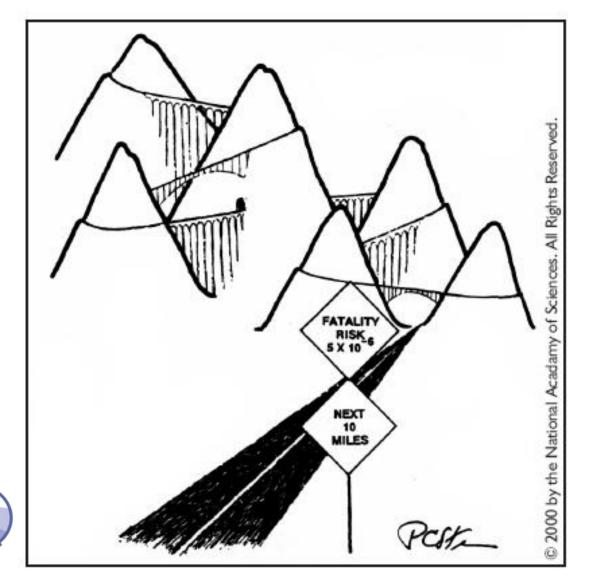
#### 5. CONSIDER TOOLS FOR COMMUNICATION Winter, spring, summer, or fall, all you got to do is call

- Night owls and Early birds can still work together in perfect harmony
- In-person vs. Virtual
- If virtual, which platform?
  - Teams
  - Zoom
  - Skype
  - Other
- How often? Weekly? Bi-weekly? Monthly?
  - Core team meetings more frequently
  - Larger group meetings less often (more for providing updates)





#### **Clear communication is really important!**







#### Anonymous Example 3

- ..... Starting from the grant announcement
  - "Who's Daniela? We've already done this work. Why is she involved?"
- Expected partnership dictated by funder
- Accomplishments
  - Sustained for 8+ years
  - Student successes
  - Leveraged funding
  - Partner visibility symposia, papers, presentations, celebration, and AWARDS
  - Collaborative deliverables
  - Partnership assessment ... and continued work with partners on numerous grants





#### 6. INVEST IN RELATIONSHIPS; EVALUATE FOR IMPROVEMENT Get up everybody and sing ... We go together like rama lama lama







#### Anonymous Example 4

- Focus shifted AFTER grant already funded
- Were we flying by the seat of our pants?
  - No. We were the new kids on the block. We were strategic and focused on strengths of our team:
    - Community-based participatory research
    - Formative research
    - Interdisciplinary focus
    - We were collaborative!







Developing Partnerships and Recruiting Dyads for a Prostate Cancer Informed Decision Making Program: Lessons Learned From a Community-Academic-Clinical Team

Daniela B. Friedman • Kim M. Johnson • Otis L. Owens • Tracey L. Thomas • DeLisa S. Dawkins • Lucy Gansauer • Sharon Bartelt • Nancy M. Waddell • Pastor J. Talley • James D. Bearden III • James R. Hébert

#### An Evaluation of a Community–Academic–Clinical Partnership to Reduce Prostate Cancer Disparities in the South

Daniela B. Friedman • Otis L. Owens • Dawnyea D. Jackson • Kim M. Johnson • Lucy Gansauer • Joe Dickey • Ron Miller • Johnny Payne • James D. Bearden • James R. Hebert

Reducing Cancer Disparities Through Innovative Partnerships: A Collaboration of the South Carolina Cancer Prevention and Control Research Network and Federally Qualified Health Centers

Daniela B. Friedman · Vicki M. Young · Darcy A. Freedman · Swann Arp Adams · Heather M. Brandt · Sudha Xirasagar · Tisha M. Felder · John R. Ureda · Thomas Hurley · Leepao Khang · Dayna Campbell · James R. Hébert Tools we used: Bell-Elkins' Principles of Partnership in a Community-Campus Partnership, PARTNER Tool, and the Wilder Collaboration Factors Inventory

Regular check-in during and debrief following each collaboration



#### 7. LEAVE TOXICITY BEHIND Just turn around now cause you're not welcome anymore and ..... Let it go, let it go









#### **Back to our seven layers!**



- 7. Leave toxicity behind
- 6. Invest in relationships; Evaluate for improvement
- 5. Consider tools for effective collaboration and communication
- 4. Establish clear deliverables
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#### Lessons I've Learned from Collaborators (Similar to lessons that are key to effective crisis communication):

- Keep it simple and clear and not clear as mud
  - Be clear with expectations; meet people where they are with content and format preferences
- No "lecturing"
  - Listen first; acknowledge concerns; build trust
- Establish roles (give people things to do)
  - Mobilize; Sense of control











Journal of Cancer Education https://doi.org/10.1007/s13187-018-1340-x



#### Rise Up, Get Tested, and Live: an Arts-Based Colorectal Cancer Educational Program in a Faith-Based Setting

Daniela B. Friedman<sup>1</sup> · Swann Arp Adams<sup>2</sup> · Heather M. Brandt<sup>1</sup> · Sue P. Heiney<sup>3</sup> · James R. Hébert<sup>4</sup> · John R. Ureda<sup>5</sup> · Jessica S. Seel<sup>6</sup> · Courtney S. Schrock<sup>6</sup> · Wilhelmenia Mathias<sup>7</sup> · Vivian Clark-Armstead<sup>7</sup> · Reverend Vernette Dees<sup>8</sup> · Reverend Perry Oliver<sup>8</sup>

C American Association for Cancer Education 2018







## Takeaways – What led to the successful collaborations discussed?

- Reached out early ... it's never early enough
- Shared vision and clear expectations
- Trust among team members
- Discussed goals and deliverables upfront
- Clear roles for everyone involved including authorship and credit
- Communicated successes sharing in these sets you up for continued partnerships down the road
- Understand that each project and each collaboration is unique and cannot be replicated but you can apply what you learn from one to another





#### Some Additional Resources

- 1. Shaikh, A.A. A brief guide to research collaboration for the young scholar. November 24, 2015 -Updated August 30, 2019. Elsevier website: <u>https://www.elsevier.com/connect/a-brief-guide-to-</u> research-collaboration-for-the-young-scholar
- 2. Kraemer Tebes, J., & Thai, N.D. (2018). Interdisciplinary team science and the public: Steps toward a participatory team science. *American Psychologist*, 73(4), 549-562.
- 3. Belza, B., Altpeter, M., Smith, M., & Ory, M.G. (2017). The Healthy Aging Research Network: Modeling collaboration for community impact. *American Journal of Preventive Medicine, 52(3 Suppl 3), S228-S332.*
- 4. Soltani, S.N., Kannaley, K., Tang, W., et al. (2017). Evaluating community-academic partnerships of the South Carolina Healthy Brain Research Network. *Health Promotion Practice*, 18(4), 607-614.
- 5. Delgadillo, L.M. (2016). Best practices for collaboration in research. *Family and Consumer Sciences Research Journal*, 45(1), 5-8.
- 6. The Conversation (2016 Feb). Ten rules for successful research collaborations. Accessed at: <u>http://theconversation.com/ten-rules-for-successful-research-collaboration-53826</u>
- 7. Friedman, D.B., Owens, O.L., Jackson, D.D., et al. (2014). An evaluation of a communityacademic-clinical partnership to reduce prostate cancer disparities in the South. *Journal of Cancer Education*, 29(1), 80-85.





#### THANK YOU!

Please feel free to contact me for further information: <u>dbfriedman@sc.edu</u> 803.576.5815







#### TODAY'S SPEAKER

Daniela Friedman, Ph.D., Professor and chair of the Department of Health Promotion, Education, and Behavior, University of South Carolina

 Dr. Friedman is also co-director for the university's Office for the Study of Aging which houses the oldest and most comprehensive Alzheimer's Disease Registry in the U.S. Her interdisciplinary and partner-engaged research is focused on health communication with racially and ethnically diverse older populations.





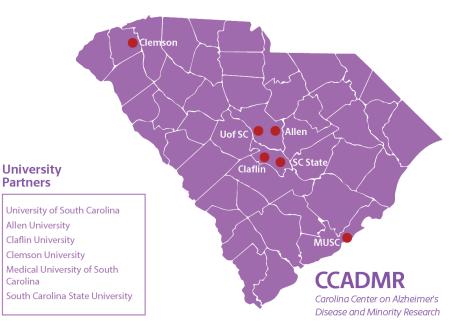
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For the in-person attendees, we will have the survey available on the tablets at the end of the session, or you can use the QR code on screen to access the survey.

For virtual attendees, we will be emailing a survey link to all participants, you can access it through the QR code to the right or through the survey link. The QR code appears here or it can be accessed via the <u>Survey Link</u>.





## Thank you!

If you have any questions, please contact Quentin McCollum <u>mccolluq@email.sc.edu</u> or Brianna Ashford-Carroll, <u>ashfordb@email.sc.edu</u>.

